



WMS Implementation Notes

Warehouse Locations

- Decide the Asle – Row/Level – Column/Vertical – Maybe Positions/Bins
- Decide the Best Route to Pick Order of Locations
(Reduce Steps)
- Review Weights and Volumes of Locations
(Helps know what will fit into a Location and Trolley limit when trying to pick multiple)
- Review Fast Moving Items Av Daily Sales as Pref Pick Locs need to be big enough
(Reduce replenishment frequency)
- Review Fast Moving items Area as Pref Pick Locs need to be Nearer to the packing stations
(Reduce Steps)
- Decide Bulk Storage locations
(Maybe above head height can't pick from)
- Decide Item Preferred Bulk Storage Locations
(Maybe keep a Pallet(s) of an item above the Pref Pick Location)
- Review if you need a Small items area.

Items

- Review Items UPC Code by UM
- Review Additional UPC Codes for same item
- Review Weight and Volumes by Item UM
- Review Images against items



Goods Received

- POs by Due Date, Ship Date, Consignment#,
(Filtered if Landed costs required which can be done in PO)
- Review How you want to do Goods Received :

Make Preferred Put Away Location the same as the Preferred Pick Location
(Review Printing GRN Note Summary to help Put Away with no transfer)

Make Preferred Put Away Loc a Receiving Location (Normal Type)
Normal Type can Allocate Stock and Pick from this Location.
Good for fast moving stock as why put them away to then pick them.

Make Preferred Put Away Loc a Receiving Location (Receiving Type)
Receiving Type cant allocate stock and Pick from
(Transfer Stock to Bulk or Pref Pick Location)

- Review Printing Item Labels with Image, Bar Code, ItemName, Description etc.
(Or Does the Supplier put these on the goods? Can do for selected or none)
- Review if using Batch Serial do we print Labels with this as well.
- Review if we want to use GS1 standard that includes the
UPC+BatchSerial+ExpDate+Qty and print labels.
(So at picking or transfer its 1 scan not 2 scans)
- Review Transferring by Item
- Review Palletising Items
- Review Pallet Transfers to Bulk Locations

Replenishment

- Item Preferred Pick Locations by How many Days left in stock based on Av Daily sales
Prompts to Transfer move items or bulk stock



Picking

- Review Releasing Orders for Picking (Fully Allocated, by Due Date)
- Review Item Volume Weights
- Review Usual Order Qty of Item Lines
- Review Qty of Orders
- Review Picking 1 order at a time, Picking in Waves or Tote picking
- Review Printing a Pick Note, Label etc.

Confirm Pick

- Confirm Pick Dispatch or Create Invoice
- Print Delivery Note

Confirm Pick - Using Carrier Integration, Own Delivery and Packing Station Plugin

- Review Pickers are Packers or separate
- Review Scan Mode to check all items at Packing Station again
- Review Process 1 Order at a time
- Review Process Consolidated if same customers have multiple orders (Saves Delivery)
- Review Carriers / Ship Theory integration
Print Carrier Labels
- Review Own Delivery
Print Labels or User TrackPOD API, plan Van Routes get PODs
- Review if you want to Leave Order, Confirm Pick Dispatch or Invoice
- Review Delivery Note Print



Dashboards

- Urgent Items to Replenish
(List of items with 0-2 days left in stock at Pref Pick Location)
- Flag Items that should be in a FAST Zone (near the packing station)
(if they sell a lot Average Daily sales)
- Flag Items where the Preferred Pick Location, Max Location Qty is less than XX
(default 7) Days Average Daily Sales
(as needs to have a bigger picking location or constantly having to replenish)
- Expected Purchase Orders by Due Date, Consignment# - Volume / Weights
Expected Container# Volume / Weights
- List of Transactions by User by Date
(This lists the picks, goods in etc. so you can see what work has been done)

Equipment / Devices

- Review Surface Go 10" device or similar tablet
- Review Trolley Vice Holder to attach to trolley
- Review Scanner built in to device case or handheld gun
- Charging Devices
- Review Packing Station PC, Printer, Label printer, Scales etc