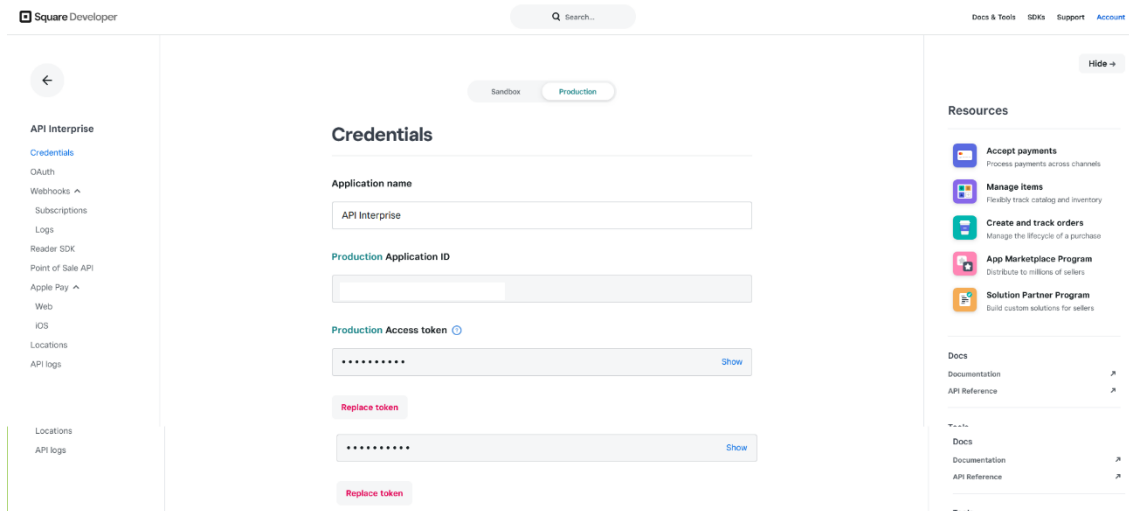
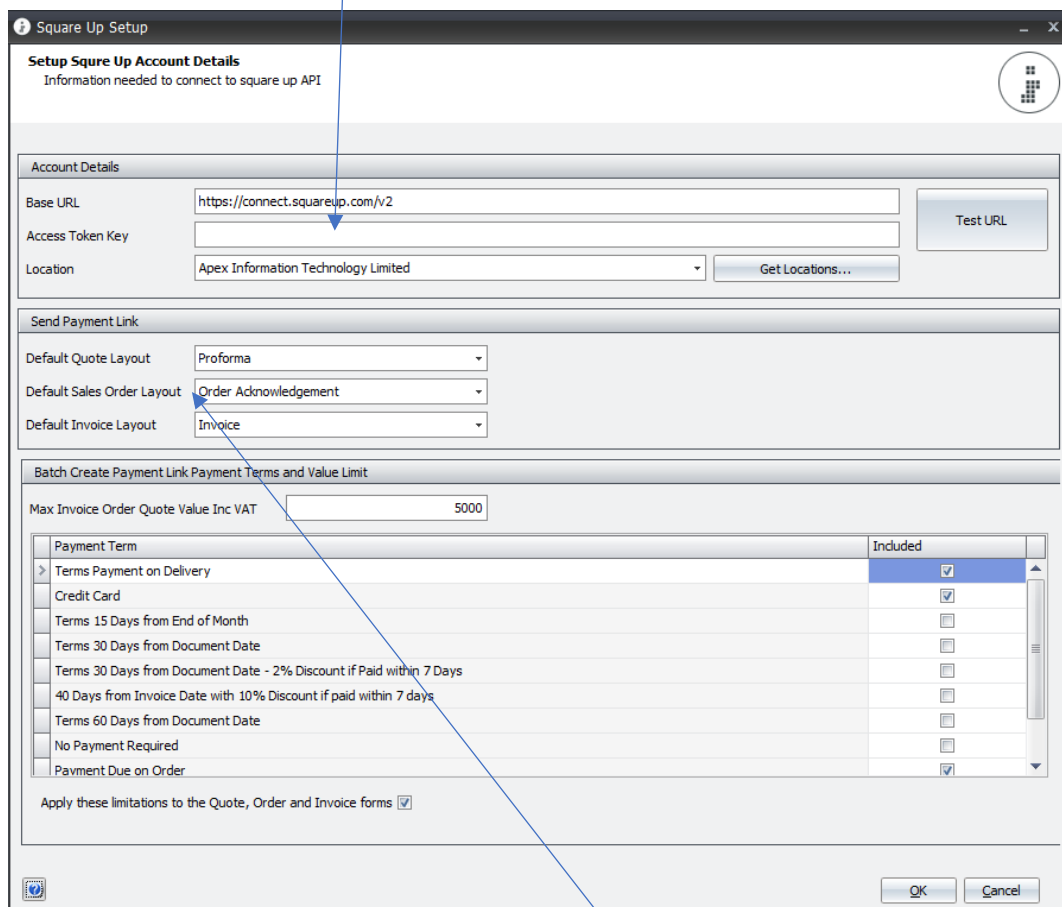


Square Up Payment Link setup

We presume you have created a Square up account. Then go to : <https://developer.squareup.com> and Login with same user id as your normal Square Up login. You need to create a Production API application "Interprise API" it can be any name.



You need to copy and paste the Access Token into the Interprise Square Up setup so Interprise can talk to Square Up. You can test the url to make sure it works. Support can help you do this.

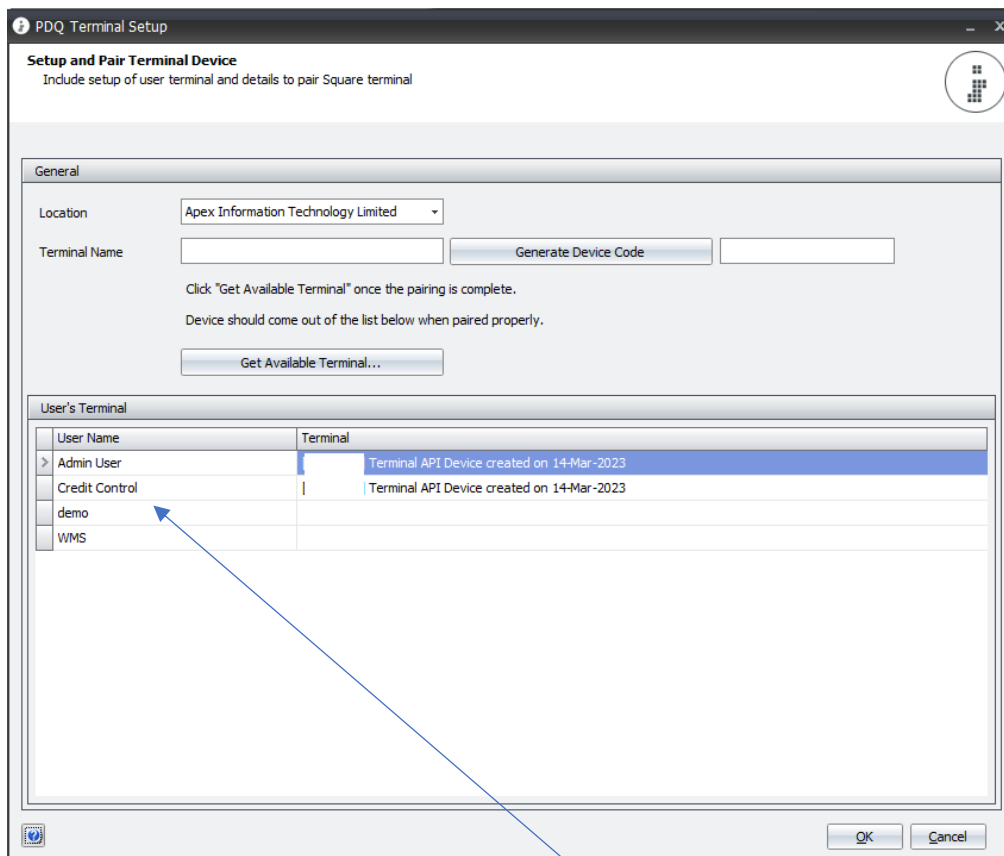


In the quote, order and invoice form a user can send a document with the payment link without having to go to the print dialogue. You should pick which layout you would want it to use.

You can define which payment terms + the maximum gross value of the quote, order or invoice that can get a payment link created.

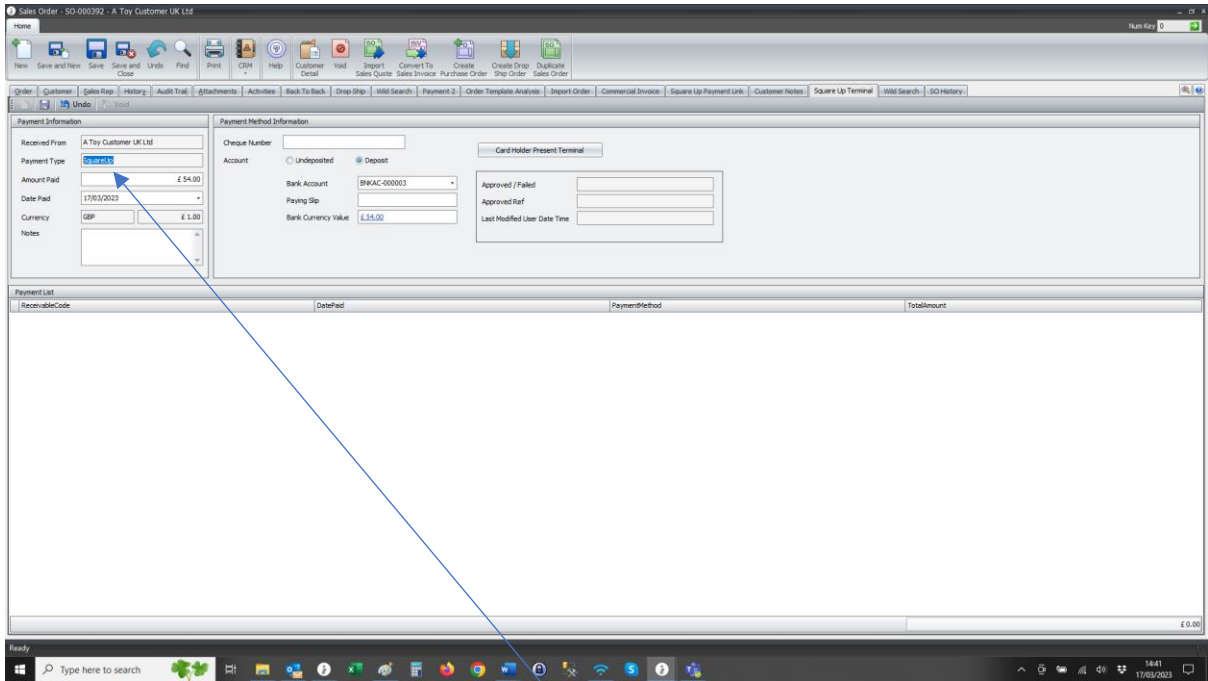
You may not want to offer paying by credit card to gross values over £5000 as an example. You may not want certain payment terms to get the option to pay by credit card. i.e. it would not have a payment link on the quote, order or invoice so not show.

Square Up Terminal Card Holder Present Devices.



This is where you can generate device codes for terminals. This needs to be used within 5 mins or it expires. When up open the terminal you login using this device code. It keeps this device code until you log it out.

You may have more than 1 terminal. We assign which terminal a user / pc will link with by user and assigning a terminal from pull down list. i.e. this is where the sales value will go to for the customer to swipe credit card.



You need to create a payment type called "SquareUp" as this is what decides which bank account the money is received to. We would suggest having a bank account for SquareUp credit card transactions.