



## Selling by weight & picking in Boxes

Set the item with the Default UOM of Kg (1) Then add the additional UOM & set the weight (2) with a rough weight in this example of 10kg. A Case of 10 would be 10kg if the chickens roughly weigh 1kg each.

The screenshot shows the 'Item - CHK001 - Stock - Chicken 1kg' window. The 'Unit Measure' section is expanded, displaying a table with the following data:

UM	Weight	UM Qty.	Net Weight	Volume	UPC Code	SO Default	SO Show
> Default UM							
KG	1	1.000000	1.00			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
> Additional UM							
CASE 10	2	10.000000	10.00			<input type="checkbox"/>	<input checked="" type="checkbox"/>

The default UOM for the item needs to be KG still.



## Selling by weight & picking in Boxes

When creating the sales order, adding the item will display the Weight/Unit column as 1 when the item is initially added. Enter the qty required in the Qty column (3). This is the number of boxes the customer requires. In this example we will enter 2 cases of 10.

The screenshot shows the 'Sales Order - [To be generated] - Bobs Fresh Meats' window. The 'Inventory Item' table is highlighted with a red box around the 'W/U' (1.00), 'UM' (KG), and 'Qty' (3) columns. The 'Additional UOM' column shows 'CASE 10'. The 'Description' is 'Chicken 1kg'. The 'Warehouse Co...' is 'Main Warehouse'. The 'Sales Price' is £ 5.00, 'Net Price' is £ 5.00, and 'Ext Price' is £ 5.00.

Item Name	W/U	UM	Qty	Additional UOM	Description	Warehouse Co...	Sales Price	Net Price	Ext Price
CHK001	1.00	KG	3	CASE 10	Chicken 1kg	Main Warehouse	£ 5.00	£ 5.00	£ 5.00

Entering 2 for 2 X Case 10 sets the W/U to 20kg.


The screenshot shows the 'Sales Order - [To be generated] - Bobs Fresh Meats' window. The 'Inventory Item' table is highlighted with a red box around the 'W/U' (20.00), 'UM' (KG), and 'Qty' (2) columns. The 'Additional UOM' column shows 'CASE 10'. The 'Description' is 'Chicken 1kg'. The 'Warehouse Co...' is 'Main Warehouse'. The 'Sales Price' is £ 5.00, 'Net Price' is £ 5.00, and 'Ext Price' is £ 100.00.

Item Name	W/U	UM	Qty	Additional UOM	Description	Warehouse Co...	Sales Price	Net Price	Ext Price
CHK001	20.00	KG	2	CASE 10	Chicken 1kg	Main Warehouse	£ 5.00	£ 5.00	£ 100.00



### Selling by weight & picking in Boxes

The Picking Ticket will display the expected qty in kg (5) the qty to pick per Case/box (6) and a section for the actual kg picked. The goods will need to be weighed before dispatch for the final weight to be invoiced to the customer.



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**Picking Ticket**  
**SO-000456**

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CUSTOMER		SHIP TO	
Bobs Fresh Meats No. 1 Meat Road Bolton Lancashire BL99FF United Kingdom  01204 012040 123 456 78		Bobs Fresh Meats No. 1 Meat Road Bolton Lancashire BL99FF United Kingdom  01204 012040 123 456 78	
<b>SO Date</b>	10/04/2025	<b>PO Code</b>	PO12346
<b>Due Date</b>	10/04/2025	<b>Payment Method</b>	Next Delivery
<b>Payment Term</b>	5	<b>Terms</b>	6
		<b>Days from Document Date</b>	7

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Warehouse	MAIN		
Item Name	Item Description	W/U	Qty To Pick UM
CHK001	Chicken 1kg	20.00 KG	2.00 CASE10
			Location 1
			Kg Picked

When dispatching the goods, the Qty to confirm defaults to the expected weight. In this example 20kg (8)

**Confirm Picked Routine**

**Confirm Routine Summary**  
This will allow the user to move the status of an order on from Ready to Invoice to Ready to Post.

General | Drop Ship - Qty Received

Sales Order:   Exclude Customers on Credit Hold

Select	Sales Order	Ref 1	Ref 2	Date	Customer Code	Customer Name	Total	Currency C...
<input checked="" type="checkbox"/>	SO-000456	PO12346		10/04/2025	CUST-000086	Bobs Fresh Meats	138.00	

Warehouse Code: MAIN

Item Name	Item Description	Is Drop S...	Qty Ordered	Qty Allocated	Qty To Confirm
CHK001	Chicken 1kg	<input type="checkbox"/>	20.00	20.00	20.00

OK Cancel



## Selling by weight & picking in Boxes

If the actual weight picked is 20.25kg this is where it needs to be amended.

**Confirm Picked Routine**  
Confirm Routine Summary  
This will allow the user to move the status of an order on from Ready to Invoice to Ready to Post.

General | Drop Ship - Qty Received

Sales Order: [Dropdown]  Exclude Customers on Credit Hold

Select	Sales Order	Ref 1	Ref 2	Date	Customer Code	Customer Name	Total	Currency C...
<input checked="" type="checkbox"/>	SO-000456	PO12346		10/04/2025	CUST-000086	Bobs Fresh Meats	138.00	GBP

Warehouse Code: MAIN

Item Name	Item Description	Is Drop S...	Qty Ordered	Qty Allocated	Qty To Confirm
CHK001	Chicken 1kg	<input type="checkbox"/>	20.25	20.25	20.25

OK Cancel

The ship qty on the invoice is set to the weight picked. This then charges the customer in this example  $20.25 * £5 \text{ per kg} = £101.25$  instead of the expected £100

**Sales Invoice - INV-000444 - Bobs Fresh Meats**

Home | Num Key 0

Order Code: INV-000444 | Reference 2: SO-000456 | Warehouse: Main Warehouse | Invoice/Tax Date: 10/04/2025 | Customer PO: PO12346 | Shipping Date: 10/04/2025 | Payment Term: Terms 30 Days from Document Date | Source: Internet | Shipping Method: Next Day Delivery | Currency: GBP | 1.000000 | Contact: Bob

Item Name	Quantity	Ship	EO	UM	Description	Warehouse Co...	Type	Sales Price	Net Price	Ext Price
CHK001	20.25	20.25		0.00 KG	Chicken 1kg	Main Warehouse		£ 5.00	£ 5.00	£ 101.25

Addresses: Bill To: Bobs Fresh Meats, Ship To: Bobs Fresh Meats

Sub Total	Freight	Other	Sales Tax
£ 101.25	+ £ 15.00	+ £ 0.00	+ £ 23.25
Due Total	Credits	Payments	Balance
£ 139.50	- £ 0.00	- £ 0.00	= £ 139.50

Ready



## Selling by weight & picking in Boxes

The item shows the 20.25 in Kg has been sold

The screenshot displays the 'Item - CHK001 - Stock - Chicken 1kg' window. The 'Detail' section shows the item name 'CHK001', class code 'DEFAULT-STOCK', and item type 'Stock'. The 'Stock Information' table at the bottom is as follows:

Warehouse Code	UM	In Stock	On SO	Allocated	Free Stock	Unallocated	On POrder	In Transit	Potential Stock	Other Location	Reorder Point
MAIN	KG	79.75	0.00	0.00	79.75	0.00	0.00	0.00	79.75	0.00	0.00

The SO History tab on the sales order can also be replaced with this plugin to include additional UOM & the stock Adjustment In/Out can be replaced to include Additional UOM as per the sales order screen.

NB. PluginName(s) - SOHistoryCC/AdjustmentCC